

# Qualifications

The following will assist us in verifying your eligibility for the A&A pension program.  
(Estimates Acceptable)

State: \_\_\_\_\_ Seminar Presenter: DAVID CHEFITZ  
Seminar Location: \_\_\_\_\_

Is the Applicant a (Circle One) Veteran - Surviving Spouse - Both

Applicant's Name: \_\_\_\_\_ Age: \_\_\_\_\_

Family Member's Name: \_\_\_\_\_

Daytime Phone: \_\_\_\_\_

Email: \_\_\_\_\_



Gross Income (Monthly)	Veteran	Spouse
Social Security	\$ _____	\$ _____
Pension(s)	\$ _____	\$ _____
Additional income from other sources	\$ _____	\$ _____

**Assets (excluding primary residence)**

Approximate Net Worth	\$ _____	\$ _____
Ex: Checking, Savings, IRAs, CDs, Stocks, Bonds Annuities, Mutual Funds, etc.	\$ _____	\$ _____

Own House? Yes \_\_\_ No \_\_\_ Value \$ \_\_\_\_\_

Expenses (Monthly)	Veteran	Spouse
Amount spent for community	\$ _____	\$ _____
Average living expenses (non-medical)	\$ _____	\$ _____

**Where does applicant currently live?**

At Home \_\_\_\_\_ \* Independent Living \_\_\_\_\_ \* Assisted Living \_\_\_\_\_

\* Name of Community: \_\_\_\_\_

Does applicant receive any medical services? Yes \_\_\_ No \_\_\_  
*i.e. bathing, dressing, eating (cutting food), toileting, etc.*

Date of Military Entry \_\_\_\_\_ Date of Separation \_\_\_\_\_

If discharge document cannot be located, please estimate.

**AMERICA'S  
WARTIME  
VETERANS**

**WORLD WAR II**  
(Dec. 7, 1941 through  
Dec. 31, 1946)  
U.S. Servicemembers:  
16,112,566  
Living Veterans:  
3,242,000

**KOREAN CONFLICT**  
(June 27, 1950 through  
Jan. 31, 1955)  
U.S. Servicemembers:  
5,720,000  
Living Veterans:  
3,086,400

**VIETNAM ERA**  
(Aug. 5, 1964 through  
May 7, 1975)  
U.S. Servicemembers:  
8,744,000  
Living Veterans:  
7,286,500



**Fax Worksheet and  
Discharge Document  
To: Advocacy  
800-850-4074**